

## 6 March 2018

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Nature of dealings	Purchase /	Total number	Total amount	Highest (H)	Lowest (L)
		relevant securities		Sale	of shares	paid / received	prices paid	prices paid
					involved		/ received	/ received
UBS AG	5 March 2018	Warrants	Market making or liquidity	Sale	110,000	\$64,600.0000	\$0.6100	\$0.3600
			providing in pre-existing					
			derivative or series of					
			exchange traded options					
			by an EPT recognised by					
			The Stock Exchange of					
			Hong Kong Limited as a					
			designated market maker					
			prior to the offer period					

End

**Public Disclosure Form**