



8 March 2018

Privatisation by way of merger by absorption**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	7 March 2018	Derivatives	Derivative warrants	Market making - Purchase	12,000	6 April 2018	\$0.5200	\$6,240.0000	1,180,000
		Derivatives	Derivative warrants	Market making - Sale	12,000	6 April 2018	\$0.5300	\$6,360.0000	1,180,000
		Derivatives	Derivative warrants	Market making - Purchase	240,000	25 April 2018	\$0.3250	\$78,000.0000	198,000



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Derivatives	Derivative warrants	Market making - Purchase	120,000	25 April 2018	\$0.3300	\$39,600.0000	198,000
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Derivatives	Derivative warrants	Market making - Purchase	130,000	25 April 2018
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Derivatives	Derivative warrants	Market making - Sale	18,000	25 April 2018	\$0.4050	\$7,290.0000	198,000
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		Derivatives	Derivative warrants	Market making - Sale	10,000	4 July 2018	\$0.3600	\$3,600.0000	320,000
		Derivatives	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.3800	\$1,520.0000	320,000
		Derivatives	Derivative warrants	Market making - Purchase	222,000	2 May 2018	\$0.2550	\$56,610.0000	436,000
		Derivatives	Derivative warrants	Market making -					

		Derivatives	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.3150	\$31,500.0000	436,000
		Derivatives	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.3250	\$16,250.0000	436,000
		Derivatives	Derivative warrants	Market making - Purchase	128,000	2 May 2018	\$0.3350	\$42,880.0000	436,000
		Derivatives	Derivative warrants	Market making - Purchase	68,000	2 May 2018	\$0.3600	\$24,480.0000	436,000
		Derivatives	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.2500	\$500.0000	436,000
		Derivatives	Derivative warrants	Market making - Sale	244,000	2 May 2018	\$0.2550	\$62,220.0000	436,000
		Derivatives	Derivative warrants	Market making - Sale	84,000	2 May 2018	\$0.2750	\$23,100.0000	436,000
		Derivatives	Derivative warrants	Market making - Sale	18,000	2 May 2018	\$0.2850	\$5,130.0000	436,000



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Derivatives	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.3050
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		Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1600	\$320.0000	0
		Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1630	\$326.0000	0
		Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1650	\$330.0000	0

Derivatives