



12 March 2018

**Privatisation by way of merger by absorption****Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                                                                 | Date         | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|---------------------------------------------------------------------------------------|--------------|-----------------|------------------|-----------------|----------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates | 9 March 2018 | Purchase        | 2,000            | \$7.6500        | 65,888,472                                                                                         | 2.2885%                                                                                              |
|                                                                                       |              | Purchase        | 2,000            | \$7.6900        | 65,886,472                                                                                         | 2.2884%                                                                                              |
|                                                                                       |              | Purchase        | 2,000            | \$7.7100        | 65,884,472                                                                                         | 2.2883%                                                                                              |

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.



## Public Disclosure Form