



12 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

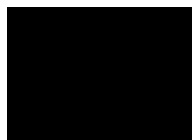
The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities
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	Derivatives	Derivative warrants	Market making - Sale	12,000	4 July 2018	\$0.4100	\$4,920.0000	320,000
	Derivatives	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.4250	\$850.0000	320,000
	Derivatives	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.3100	\$15,500.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	154,000	2 May 2018	\$0.3150	\$48,510.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.3200	\$16,000.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	26,000	2 May 2018	\$0.3250	\$8,450.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.3300	\$33,000.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$0.3550	\$710.0000	312,000
		warrants	- Purchase		2018			
	Derivatives	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.3800	\$19,000.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$0.4150	\$830.0000	312,000
	Derivatives	Derivative warrants	Market making - Purchase	40,000	2 May 2018	\$0.4200	\$16,800.0000	312,000

		Derivatives	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.3100	\$31,000.0000	312,000
		Derivatives	Derivative warrants	Market making - Sale	140,000	2 May 2018	\$0.3150	\$44,100.0000	312,000
		Derivatives	Derivative warrants	Market making - Sale	40,000	2 May 2018	\$0.3200	\$12,800.0000	312,000
		Derivatives	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.3250	\$32,500.0000	312,000
		Derivatives	Derivative warrants	Market making - Sale	52,000	2 May 2018	\$0.3500	\$18,200.0000	312,000
		Derivatives	Derivative warrants	Market making - Purchase	1,000	21 February 2019	\$0.1650	\$1,650.0000	0
		Derivatives	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.1710	\$684.0000	0
		Derivatives	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1760	\$352.0000	0
		Derivatives	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1770	\$354.0000	0

		Derivatives	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1640	\$656.0000	0
		Derivatives	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1650	\$330.0000	0
		Derivatives	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.1660	\$664.0000	0





Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..