



15 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date /
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		Warrants	Derivative warrants	Market making - Purchase	22,000	4 July 2018	\$0.4950	\$10,890.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	22,000	4 July 2018	\$0.5000	\$11,000.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	4 July 2018	\$0.5100	\$5,100.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.5200	\$1,040.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	4 July 2018	\$0.5500	\$2,200.0000	120,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	4 July 2018	\$0.6200	\$62,000.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	2,000	4 July 2018	\$0.4750	\$950.0000	120,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.4850	\$1,940.0000	120,000

		Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.5700	\$57,000.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.5800	\$29,000.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	2 May 2018	\$0.6000	\$2,400.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	2 May 2018	\$0.6300	\$63,000.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$0.6700	\$6,700.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	146,000	2 May 2018	\$0.6900	\$100,740.0000	316,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$0.7100	\$7,100.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	18,000	2 May 2018	\$0.5000	\$9,000.0000	316,000

		Warrants	Derivative warrants	Market making - Sale	60,000	2 May 2018	\$0.5100	\$30,600.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	150,000	2 May 2018	\$0.5200	\$78,000.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	150,000	2 May 2018	\$0.5300	\$79,500.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	60,000	2 May 2018	\$0.5600	\$33,600.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	4,000	2 May 2018	\$0.5800	\$2,320.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	100,000	2 May 2018	\$0.6300	\$63,000.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	146,000	2 May 2018	\$0.6800	\$99,280.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	16,000	2 May 2018	\$0.6900	\$11,040.0000	316,000



Warrants

Derivative
warrants

Market

Public Disclosure Form



Warrants D

Public Disclosure Form



		Derivatives	Other types of products	Entering into of a derivative contract	306,000	14 March 2028	\$8.3267	\$2,547,984.8880	306,000
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..