



26 June 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of
-------	------	--	--------------------	--------------------	--------------------



Note:

1. Nomura International Plc is a class (2) associate and an exempt principal trader connected with the Offeree company
2. Dealings were made for its own account.
3. Nomura International Plc is ultimately owned by Nomura Holdings Inc.