



17 March 2018

**Privatisation by way of merger by absorption****Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party           | Date          | Purchase / Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|-----------------|---------------|-----------------|------------------|-----------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| BlackRock, Inc. | 16 March 2018 | Purchase        | 22,000           | \$8.3800        | 205,953,911                                                                                                    | 7.1532%                                                                                                          |
|                 |               | Sale            | 528,000          | \$8.4030        | 205,425,911                                                                                                    | 7.1349%                                                                                                          |
|                 |               | Sale            | 830,000          | \$8.4008        | 204,595,911                                                                                                    | 7.1061%                                                                                                          |
|                 |               | Sale            | 144,000          | \$8.4030        | 204,451,911                                                                                                    | 7.1011%                                                                                                          |
|                 |               | Sale            | 510,000          | \$8.4008        | 203,941,911                                                                                                    | 7.0834%                                                                                                          |
|                 |               | Sale            | 68,000           | \$8.4030        | 203,873,911                                                                                                    | 7.0810%                                                                                                          |
|                 |               | Sale            | 238,000          | \$8.4008        | 203,635,911                                                                                                    | 7.0727%                                                                                                          |
|                 |               | Sale            | 1,866,000        | \$8.4008        | 201,769,911                                                                                                    | 7.0079%                                                                                                          |
|                 |               | Sale            | 234,000          | \$8.4030        | 201,535,911                                                                                                    | 6.9998%                                                                                                          |

End

