

20 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of
		of relevant	of products	dealings	
		securities			

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	Warrants	Derivative	Market making	12,000	2 May	\$0.6600	\$7,920.0000	326,00
		warrants	- Purchase		2018			
	Warrants	Derivative	Market making	8,000	2 May	\$0.6700	\$5,360.0000	326,00
		warrants	- Purchase	е	2018	n	-	U
 ·	Warrants	Derivative	Market making	4,000	2 May	\$0.5600	\$2,240.0000	326,00
		warrants	- Sale		2018			



	Warrants	Derivative	Market making	12,000	21	\$0.2180	\$26,160.0000	27,000
		warrants	- Purchase		February			
					2019			
	Warrants	Derivative	Market making	12,000	21	\$0.2190	\$26,280.0000	27,000
		warrants	- Purchase		February			
					2019			
	Warrants	Derivative	Market making	400	21	\$0.2200	\$880.0000	27,000
		warrants	- Purchase		February			
					2019			
	Warrants	Derivative	Market making	25,800	21	\$0.2210	\$57,018.0000	27,000
		warrants	- Purchase		February			
					2019			

Public Disclosure Form