

23 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant	l
		of relevant	of products	dealings	reference	date /	price	paid / received	balance	l
		securities			securities to	closing out			(including	l
					which the	date			those of any	l
					derivatives				person with	l
					relate				whom there is	l
									an agreement	l
									or	l
									understanding)	J

Morgan Stanley 22

Capital Services March

LLC 20181.42

Public Disclosure Form



Derivatives

Other types of products

Unsolicited client

742,000

facilitation -

Purchase



	Derivatives	Other types	Unsolicited client	15,298	13 April	\$8.0175	\$122,651.7150	0
		of products	facilitation - Sale		2018			

End

Note:

3414.5NNt85f4(5)11 387.91 Tmerv437(M85ces LLC16Lang én-US)+DC IB1 002 437.38 90.264N185TM3+8(6016)408261N3026.

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