

28 March 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to BT/F10/10/11
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Public Disclosure Form



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		Warrants	Derivative warrants	Market making - Purchase	272,000	2 May 2018	\$0.4350	\$118,320.0000	420,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.4400	\$22,000.0000	420,000
		Warrants	Derivative warrants	Market making - Purchase	340,000	2 May 2018	\$0.4450	\$151,300.0000	420,000
		Warrants	Derivative warrants	Market making - Purchase	400,000	2 May 2018	\$0.4500	\$180,000.0000	420,000
		Warrants	Derivative warrants	Market making - Purchase	128,000	2 May 2018	\$0.4550	\$58,240.0000	420,000
		Warrants	Derivative warrants	Market making - Purchase	24,000	2 May 2018	\$0.4650	\$11,160.0000	420,000

		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2070	\$828.0000	71,800
		Warrants	Derivative warrants	Market making -					