

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of shares	Price per share	Resultant balance	Percentage of class
		Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Goldman Sachs	29 March 2018	Sale	1,304,000	\$8.4391	72,732,646	2.5262%
(Asia) L.L.C. on		Purchase	10,000	\$8.1300	72,722,646	2.5258%
behalf of The		Purchase	92,000	\$8.1600	72,630,646	2.5226%
Goldman Sachs		Purchase	60,000	\$8.1900	72,570,646	2.5205%
Group, Inc. and		Purchase	1,392,000	\$8.2000	71,178,646	2.4722%
affiliates		Purchase	8,000	\$8.3300	71,170,646	2.4719%
		Purchase	44,000	\$8.3400	71,126,646	2.4704%
		Purchase	18,000	\$8.3600	71,108,646	2.4698%
		Purchase	6,000	\$8.3700	71,102,646	2.4696%
		Purchase	26,000	\$8.3900	71,076,646	2.4686%





Purchase	444,000	\$8.4200	70,632,646	2.4532%
Purchase	8,000	\$8.4300	70,624,646	2.4529%
Purchase	28,000	\$8.4400	70,596,646	2.4520%
Purchase	62,000	\$8.4500	70,534,646	2.4498%
Purchase	210,000	\$8.4600	70,324,646	2.4425%
Purchase	96,000	\$8.4700	70,228,646	2.4392%
Purchase	44,000	\$8.4800	70,184,646	2.4377%
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urchas**B**urchase 1,558,000 **urchasB**8.5000 68,534,646 2.3804%