Public Disclosure Form

2 April 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	29 March 2018	Purchase	98,000	$8.5200	195,581,990	6.7930%
		Sale	99,076	$8.5200	195,482,914	6.7896%
		Sale	190,677	$8.5200	195,292,237	6.7829%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 1 indicates a transfer upon in-specie subscriptions by authorized participants.

Item 2 indicates a transfer upon in-specie redemptions by authorized participants.

Item 3 indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.