

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing			(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan Stanley	3 April	Derivatives	Other types of	Unsolicited client	292,000	17 May	\$8.7164	\$2,545,180.0400	0
Capital Services	2018		products	facilitation -		2018			
LLC				Purchase					
		Derivatives	Other types of	Unsolicited client	292,000	17 May	\$8.7164	\$2,545,180.0400	0
			products	facilitation - Sale		2018			



	Derivatives	Other types of	Unsolicited client	2,490	8 February	\$8.4584	\$21,061.3264	0
		products	facilitation - Sale		2019			
	Derivatives	Other types of	Unsolicited client	33,611	13 April	\$8.4584	\$284,294.0724	0
		products	facilitation -		2018			
			Purchase					

Derivatives



Derivatives	Other types of	Unsolicited client	2	13 April	\$8.4584	\$16.9167	0
	products	facilitation -		2018			
		Purchase					

Derivatives Other types of

products



Derivatives	Other types of	Unsolicited client	13,747	5 February	\$8.8173	\$121,211.4231	0
	products	facilitation -		2020			
		Purchase					
Derivatives	Other types of	Unsolicited client	13,747	5 February	\$8.8173	\$121,211.4231	0
	products	facilitation - Sale		2020			
Derivatives	Other types of	Unsolicited client	17,680	5 February	\$8.8173	\$155,889.8640	0
	products	facilitation -		2020			
		Purchase					
Derivatives	Other types of	Unsolicited client	17,680	5 February	\$8.8173	\$155,889.8640	0
	products	facilitation - Sale		2020			
Derivatives	Other types of	Unsolicited client	72,573	5 February	\$8.8173	\$639,897.9129	0
	products	facilitation -		2020			
		Purchase					

Derivatives Other types of D)4(r)14()4(v)11(at)4()4
products



	Derivatives	Other types of	Unsolicited client	66,247	5 February	\$8.8386	\$585,530.7342	0
		products	facilitation - Sale		2020			

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.