



4 April 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	3 April 2018	Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recoy optionsC qQ reW*BT1 0 0					



Public Disclosure Form

Warrants

Market making or liquidity
providing in pre-existing
derivative or series of exchange
traded options by an EPT
recognised by The Stock
Exchange of Hong Kong Limited
as a designated market maker



Public Disclosure Form

UBS AG is ultimately owned by Chase Nominees Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.