



4 April 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings

		Derivatives	Other types of products	Entering into of a derivative contract	1,186,000	3 April 2028	\$8.5617	\$10,154,176.2000	1,186,000
		Warrants	Derivative warrants	Market making - Purchase	14,000	25 April 2018	\$0.9500	\$13,300.0000	576,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$1.2000	\$4,800.0000	576,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	4 July 2018	\$0.7700		

		Warrants	Derivative warrants	Market making - Purchase	284,000	2 May 2018	\$0.5500	\$156,200.0000	800,000
		Warrants	Derivative warrants	Market making - Purchase	138,000	2 May 2018	\$0.5600	\$77,280.0000	800,000
		Warrants	Derivative warrants	Market making - Purchase	138,000	2 May 2018	\$0.5800	\$80,040.0000	800,000
		Warrants	Derivative warrants	Market making - Purchase					

		Warrants	Derivative warrants	Market making - Sale	276,000	2 May 2018	\$0.5500	\$151,800.0000	800,000
		Warrants	Derivative warrants	Market making - Sale	400,000	2 May 2018	\$0.5900	\$236,000.0000	800,000
		Warrants	Derivative warrants	Market making - Sale	28,000	2 May 2018	\$0.6600	\$18,480.0000	800,000
		Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.9000	\$1,800.0000	800,000



Warrants

Public Disclosure Form

		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2500	\$500.0000	91,200
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2150	\$860.0000	91,200
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2160	\$432.0000	91,200
		Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2180	\$872.0000	91,200
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2200	\$440.0000	91,200
		Warrants	Derivative warrants	Market making - Sale	1,000	21 February 2019	\$0.2210	\$2,210.0000	91,200
		Warrants	Derivative warrants	Market making - Sale	16,800				

		Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.2360	\$1,416.0000	91,200
--	--	----------	------------------------	-------------------------	-----	---------------------	----------	--------------	--------



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Reference price" and "Total amount paid / received" columns of item 1 have been converted into HKD from USD (original denomination of the relevant contract) based on a foreign exchange rate of 1 USD: 7.8492 HKD.

The figures reported in the "Resultant balance" column in items 4 to 65 represent the resultant number of shares of the reference securities to which the derivative warrants relate.

Item 66 refer to the closing out of a pre-existing knock-out swap contract.

Item 67 refers to the closing out of a pre-existing structured notes contract.