

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products		reference	/ closing out	price	paid / received	balance
		securities			securities	date			(including
					to which				those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	4 April 2018	Derivatives	Other types	Unsolicited client	1,200	24 December	\$9.1300	\$10,956.0000	0
Stanley			of products	facilitation - Purchase		2018			
Capital		Derivatives	Other types	Unsolicited client	1,200	24 December	\$9.1300	\$10,956.0000	0
Services LLC			of products	facilitation - Sale		2018			
		Derivatives	Other types	Unsolicited client	348,000	30 December	\$8.7694	\$3,051,763.3800	0
			of products	facilitation - Purchase		2019			



	Derivatives	Other types	Unsolicited client	59,249	28 February	\$9.0137	\$534,052.7113	0
		of products	facilitation - Purchase		2020			
	Derivatives	Other types	Unsolicited client	59,249	28 February	\$9.0137	\$534,052.7113	0
		of products	facilitation - Sale		2020			
	Derivatives	Other types	Unsolicited client	72,686	28 February	\$9.0137	\$655,169.7982	0
		of products	facilitation - Purchase		2020			
	Derivatives	Other types	Unsolicited client	72,686	28 February	\$9.0137	\$655,169.7982	0
		of products	facilitation - Sale		2020			

Derivatives Other types

of products



Derivatives

## **Public Disclosure Form**



	Derivatives	Other types	Unsolicited client	56,460	7 December	\$9.0016	\$508,230.3360	0
		of products	facilitation - Sale		2018			

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.