

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:



Ordinary	Client facilitation trades in	Sale	2,000	\$17,600.0000	\$8.8000	\$8.8000
shares	ordinary shares arising from					
	wholly unsolicited client-driven					
	orders by a client facilitation desk					
	which operates independently of					
	the group's proprietary trading					
	desk					

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.