

6 April 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	/ closing out	price	paid / received	balance
		securities			securities	date			(including
					to which				those of a 600 e 61 m
					the				
					derivatives				
					relate				



Derivatives	Other types	Closing out of a	497	21 September	\$9.1653	\$4,555.1541	19,267,005
	of products	derivative contract		2027			
Derivatives	Other types	Entering into of a	146,000	5 April 2028	\$9.0582	\$1,322,497.2000	146,000
	of products	derivative contract					
Warrants	Derivative	Market making -	40,000	4 July 2018	\$0.6500	\$26,000.0000	134,000
	warrants	Purchase					
Warrants	Derivative	Market making -	8,000	4 July 2018	\$0.6700	\$5,360.0000	134,000
	warrants	Purchase					
Warrants	Derivative	Market making -	50,000	4 July 2018	\$0.6800	\$34,000.0000	134,000
	warrants	Purchase					
Warrants	Derivative	Market making -	88,000	4 July 2018	\$0.6900	\$60,720.0000	134,000
	warrants	Purchase					
Warrants	Derivative	Market making -	40,000	4 July 2018	\$0.7100	\$28,400.0000	134,000
	warrants	Purchase					
Warrants	Derivative	Market making -	40,000	4 July 2018	\$0.7300	\$29,200.0000	134,000
	warrants	Purchase					
Warrants	Derivative	Market making -	40,000	4 July 2018	\$0.7500	·	

Purchase

warrants





	Warrants	Derivative	Market making -	30,000	21 February	\$0.2550	\$76,500.0000	21,200
		warrants	Purchase		2019			