

9 April 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
UBS AG	6 April 2018	Ordinary	Hedging of Delta 1 products created	Purchase	5,880	\$52,307.0000	\$8.8957	\$8.8957
		shares	as a result of wholly unsolicited					
			client-driven orders					
		Warrants	Market making or liquidity providing in	Purchase	202,000	\$280,180.0000	\$1.7800	
			pre-existing derivative or series of					
			exchange traded options by an EPT					
			recognised by The Stock Exchange of					
			Hong Kong Limited as a designated					
			market maker prior to the offer period					



Warrants

Market making or liquidity providing in Sale pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period