

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products		reference	/ closing out	price	paid / received	balance
		securities			securities	date			(including
					to which				those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	9 April 2018	Derivatives	Other types	Unsolicited client	500,000	17 May 2018	\$9.0370	\$4,518,500.0000	0
Stanley & Co.,			of products	facilitation - Purchase					
International		Derivatives	Other types	Unsolicited client	1,200	24 December	\$9.1100	\$10,932.0000	0
plc			of products	facilitation - Sale		2018			
		Derivatives	Other types	Unsolicited client	170,000	30 December	\$9.0066	\$1,531,119.9600	0
			of products	facilitation - Purchase		2019			



Derivatives	Other types	Unsolicited client	18,000	30 December	\$9.0700	\$163,260.0000	0
	of products	facilitation - Purchase		2019			
Derivatives	Other types	Unsolicited client	6,885	13 April 2018	\$8.9175	\$61,396.9875	0
	of products	facilitation - Purchase					
Derivatives	Other types	Unsolicited client	1	8 February	\$8.9175	\$8.9175	0
	of products	facilitation - Purchase		2019			
Derivatives	Other types	Unsolicited client	2	14 December	\$8.9175	\$17.8350	0
	of products	facilitation - Purchase		2018			
Derivatives	Other types	Unsolicited client	2	14 September	\$8.9350	\$17.8700	0
	of products	facilitation - Purchase		2018			
Derivatives	Other types	Unsolicited client	6	13 April 2018	\$8.9175	\$53.5050	0
	of products	facilitation - Purchase					
Derivatives	Other types	Unsolicited client	48	4 September	\$8.9350	\$428.8800	0
	of products	facilitation - Purchase		2018			
Derivatives	Other types	Unsolicited client	2	14 December	\$8.9350	\$17.8700	0
	of products	facilitation - Purchase		2018			
Derivatives	Other types	Unsolicited client	34	13 April 2018	\$8.9175	\$303.1950	0
	of products	facilitation - Purchase					
Derivatives	Other types	Unsolicited client	141,940	28 February	\$8.9082	'	
	of products	facilitation - Purchase		2020			