



11 April 2018

Privatisation by way of merger by absorption**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	10 April 2018	Warrants	Derivative warrants	Market making - Purchase	10,000	25 April 2018	\$1.5000	\$15,000.0000	556,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	25 April 2018	\$1.6000	\$16,000.0000	556,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	4 July 2018	\$0.8500	\$34,000.0000	284,000



Public Disclosure Form

Warrants

Derivative
warrants

Market making -
Purchase

620,000 4 July 2018

