



12 April 2018

Privatisation by way of merger by absorption**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	11 April 2018	Purchase	42,000	\$9.2900	198,661,810	6.9000%
		Sale	40,000	\$9.3942	804,000	0.0279%
		Sale	40,000	\$9.3942	844,000	0.0293%
		Sale	40,000	\$9.3942	884,000	0.0307%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror is



Item 1 reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Building Material Company Limited.

Items 2 to 4 reported in the Resultant balance and Percentage of class columns represents short positions in the shares of China National Building Material Company Limited.