Public Disclosure Form

12 April 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / [illegible]

		Warrants	Derivative warrants	Market making - Sale	16,000	4 July 2018	$0.9600	$15,360.0000	316,000
		Warrants	Derivative warrants	Market making - Sale	20,000	4 July 2018	$0.9700	$19,400.0000	316,000
		Warrants	Derivative warrants						

		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	$0.3150	$630.0000	18,200

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the “Resultant balance” column in items 1 to 26 represent the resultant number of shares of the reference securities to which the derivative warrants relate.