



13 April 2018

Public Disclosure Form

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	12 April 2018	Sale	10,000	\$8.9800	74,192,186	2.5769%
		Sale	16,000	\$8.9900	74,208,186	2.5774%
		Sale	20,000	\$9.0000	74,228,186	2.5781%
		Sale	30,000	\$9.0100	74,258,186	2.5792%
		Sale	44,000	\$9.0200	74,302,186	2.5807%
		Sale	20,000	\$9.0300	74,322,186	2.5814%
		Sale	28,000	\$9.0400	74,350,186	2.5823%
		Sale	16,000	\$9.0500	74,366,186	2.5829%
		Sale	14,000	\$9.0600	74,380,186	2.5834%
		Sale	16,000	\$9.0700	74,396,186	2.5839%

	Sale	12,000	\$9.0800	74,408,186	2.5844%