

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products		reference	date /	price	paid / received	balance
		securities			securities to	closing out			(including
					which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan	12 April 2018	Derivatives	Other types	Unsolicited client	96,000	17 May 2018	\$9.0223	\$866,140.0320	0
Stanley			of products	facilitation - Purchase					
Capital		Derivatives	Other types	Unsolicited client	96,000	17 May 2018	\$9.0223	\$866,140.0320	0
Services LLC			of products	facilitation - Sale					
		Derivatives	Other types	Unsolicited client	26,000	30 December	\$9.0269	\$234,699.9980	0
			of products	facilitation - Purchase		2019			



Derivatives	Other types	Unsolicited client	26,000	30 December	\$9.0269	\$234,699.9980	0
	of products	facilitation - Sale		2019			
Derivatives	Other types	Unsolicited client	2,000	11 October	\$9.1400	\$18,280.0000	0
	of products	facilitation - Purchase		2018			
Derivatives	Other types	Unsolicited client	2,000	11 October	\$9.1400	\$18,280.0000	0
	of products	facilitation - Sale		2018			
Derivatives	Other types	Unsolicited client	1,200	24 December	\$8.9800	\$10,776.0000	0
	of products	facilitation - Purchase		2018			
Derivatives	Other types	Unsolicited client	1,200	24 December	\$8.9800	\$10,776.0000	0
	of products	facilitation - Sale		2018			
Derivatives	Other types	Unsolicited client	7,325	5 February	\$9.0452	\$66,256.0900	0
	of products	facilitation - Purchase		2020			
Derivatives	Other types	Unsolicited client	7,325	5 February	\$9.0452	\$66,256.0900	0
	of products	facilitation - Sale		2020			
Derivatives	Other types	Unsolicited client	38,675	5 February	\$9.0452	\$349,823.1100	0
	of products	facilitation - Purchase		2020			
Derivatives	Other types	Unsolicited client	38,675	5 February	\$9.0452	\$349,823.1100	0
	of products	facilitation - Sale		2020			
Derivatives	Other types	Unsolicited client	2,937	13 April 2018	\$9.1300	\$26,814.8100	0
	of products	facilitation - Purchase					
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Derivatives Other types



Derivatives	Other types	Unsolicited client	19,943	5 December	\$9.0777	\$181,036.5711	0
	of products	facilitation - Sale		2018			
Derivatives	Other types	Unsolicited client	20,267	7 December	\$9.0777	\$183,977.7459	0
	of products	facilitation - Purchase		2018			
Derivatives	Other types	Unsolicited client	20,267	7 December	\$9.0777	\$183,977.7459	0
	of products	facilitation - Sale		2018			
Derivatives	Other types	Unsolicited client	1,829	7 December	\$9.0777	\$16,603.1133	0
	of products	facilitation - Purchase		2018			
Derivatives	Other types	Unsolicited client	1,829	7 December	\$9.0777	\$16,603.1133	0
	of products	facilitation - Sale		2018			

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.