

2 May 2018

**Mandatory general offer****Disclosure of dealings in the shares of King Force Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b> | <b>Date</b>   | <b>Purchase /<br/>Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|--------------|---------------|----------------------------|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| Chen Yunchuo | 30 April 2018 | Sale                       | 1,304,000,000           | \$0.0370               | 0                                                                                                                         | 0.0000%                                                                                                                     |

End

Note:

Chen Yunchuo is a Class (6) associate connected with the Offeree company.

Chen Yunchuo is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.