

31 May 2018

## Possible general offer

## Disclosure of dealings in the shares of Lai Fung Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

24 P417.43 127.82 0.48001 0.48001 ref424 g0 [35)3(9,600)]T47.51 165.41 129.10[ 24 P417.43 127\*nB1 0 0 1 272.33 77.904 Tm0 g0 [5)]TETŒMC 217.92 91.35 12

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Yu Siu Yuk	29 May 2018	Purchase	400	\$12.0000	25,546,637	7.8114%
		Purchase	5,200	\$12.0600	25,551,837	7.8130%
		Purchase	400	\$12.1000	25,552,237	7.8131%
		Purchase	2,400	\$12.3800	25,554,637	7.8138%
		Purchase	1,600	\$12.4000	25,556,237	7.8143%
		Purchase	12,400	\$12.4800	25,568,637	7.8181%
		Purchase	18,000	\$12.5000	25,586,637	7.8236%
		Purchase	159,600	\$12.5200	25,746,237	7.8724%

Purchase