



1 June 2018

Share buy-back by general offer**Disclosure of dealings in the shares of Water Oasis Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
CM Asset Management (Hongkong) Company Limited	30 May 2018	Purchase	294,000	\$1.2200	91,528,000	11.9574%

End

Note:

CM Asset Management (Hongkong) Company Limited is a Class (6) associate connected with the Offeror.

Dealings were made for the account of discretionary investment clients.

CM Asset Management (Hongkong) Company Limited is ultimately owned by Shareholder Value Fund.



Public Disclosure Form

The disclosure form was received by the Executive on 1 June 2018.