

1 June 2018

Share buy-back by general offer

Disclosure of dealings in the shares of Water Oasis Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of shares	Price per share	Resultant balance	Percentage of class
		Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Shareholder Value	30 May 2018	Purchase	294,000	\$1.2200	92,806,000	12.1243%
Fund						

End

Note:

Shareholder Value Fund is a Class (6) associate connected with the Offeror.

Dealings were made for its own account.

The disclosure form was received by the Executive on 1 June 2018.