

shares

12 June 2018

Voluntary general offer

Disclosure of dealings in the shares of Orient Overseas (International) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Nature of dealings | Purchase / | Total | Total | Highest (H) | Lowest (L) |
|--------|--------------|-------------|--------------------|------------|-----------|----------|-------------|-------------|
| | | of relevant | | Sale | number of | amount | prices paid | prices paid |
| | | securities | | | shares | paid / | / received | / received |
| | | | | | involved | received | | |
| UBS AG | 11 June 2018 | Ordinary | ' | ! | Į. | Į. | ! | ' |



