



30 July 2018

Voluntary general offer**Disclosure of dealings in the shares of Orient Overseas (International) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	27 July 2018	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	53,500	\$4,376,050.0000	\$82.5500	\$78.4500
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,500	\$123,825.0000	\$82.5500	\$82.5500

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.



Public Disclosure Form

Dealings were made for its own account.

UBS AG is ultimately owned by Chase Nominees Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.