

15 October 2018

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guoco Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Description | Nature of | Number of | Maturity | Reference | Total amount | Resultant |
|---------------|------------|-------------|-------------|-----------|-------------|----------|-----------|--------------|------------------|
| | | of relevant | of products | dealings | reference | date / | price | paid / | balance |
| | | securities | | | securities | closing | | received | (including those |
| | | | | | to which | out date | | | of any person |
| | | | | | the | | | | with whom there |
| | | | | | derivatives | | | | is an agreement |
| | | | | | relate | | | | or |
| | | | | | | | | | understanding) |
| Credit Suisse | 12 October | Derivatives | Other types | | | | | | |
| (Hong Kong) | 2018 | | | | | | | | |

Limited