



13 November 2018

**Mandatory general offer****Disclosure of dealings in the shares of Mengke Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                                         | <b>Date</b>       | <b>Purchase /<br/>Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|------------------------------------------------------|-------------------|----------------------------|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| CM Asset Management<br>(Hongkong) Company<br>Limited | 22 August<br>2018 | Sale                       | 264,000                 | \$1.2500               | 43,524,000                                                                                                                | 8.7048%                                                                                                                     |

End

Note:

CM Asset Management (Hongkong) Company Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for

