

28 June 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

 Party
 Date
 Description
 Nature of dealings
 Purchase
 Total
 Total amount

 of relevant
 of relevant
 / Sale
 number
 paid / received

 securities
 of shares
 involved



Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These dealings involved A shares of the Company only.

The disclosure form was received by the Executive on 28 June 2019.