



11 July 2019

**Possible mandatory general offer****Disclosure of dealings in the shares of Southern Energy Holdings Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>         | <b>Date</b> | <b>Purchase /<br/>Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|----------------------|-------------|----------------------------|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| Lavender Row Limited | 8 July 2019 | Sale                       | 152,000                 | \$10.8500              | 241,062,000                                                                                                               | 33.5741%                                                                                                                    |

End

Note:

Lavender Row Limited is a class (1) associate of the Offeree Company by virtue of class (1) of the definition of acting in concert and a class (6) associate of the Offeree Company by virtue of its holding of ordinary shares in the Offeree Company.

Dealings were made for its own account.

Lavender Row Limited is ultimately owned by Dai Ling.

