3 July 2014

Voluntary general offer

Disclosure of dealings in the shares of WING HANG BANK

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	2 July 2014	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	102,500	$12,804,850.00	$125.20	$124.90
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	59	$7,351.40	$124.60	$124.60

End

Note:

1. UBS AG is a class (2) associate and an exempt fund manager connected with the Offeree company.

2. Dealings were made for its own account.
3. UBS AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.