

27 July 2019

## Mandatory general offer

## Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party           | Date         | Purchase / | Number of shares | Price per share | Resultant balance     | Percentage of class   |
|-----------------|--------------|------------|------------------|-----------------|-----------------------|-----------------------|
|                 |              | Sale       |                  |                 | (including those of   | (including those of   |
|                 |              |            |                  |                 | any person with whom  | any person with whom  |
|                 |              |            |                  |                 | there is an agreement | there is an agreement |
|                 |              |            |                  |                 | or understanding)     | or understanding)     |
| BlackRock, Inc. | 26 July 2019 | Sale       | 14,000           | \$3.0100        | 108,518,647           | 6.2621%               |
|                 |              | Purchase   | 66,000           | \$3.0209        | 108,584,647           | 6.2660%               |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeree company