



6 August 2019

**Possible mandatory general offer****Disclosure of dealings in the shares of Southern Energy Holdings Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                         | <b>Date</b>   | <b>Purchase /<br/>Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|--------------------------------------|---------------|----------------------------|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| CMB International<br>Finance Limited | 5 August 2019 | Sale                       | 131,000,000             | \$0.7072               | 12,440,000                                                                                                                | 18.2500%                                                                                                                    |

End

Note:

CMB International Finance Limited is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.

CMB International Finance Limited is ultimately owned by China Merchants Bank.

