

7 August 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products		reference	date /	price	paid / received	balance
		securities			securities to	closing out			(including
					which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)

Credit Suisse 6 August Derivatives Other types Unsolicited client Securities (Europe) 2019 of products facilitation -

Limited



	Derivatives	Other types	Unsolicited client	66,000	16 February	\$2.9720	\$196,169.1700	87,207,242
		of products	facilitation - Purchase		2021			
	Derivatives	Other types	Unsolicited client	66,000	18 March	\$2.9760	\$196,420.0000	87,207,242
		of products	facilitation - Sale		2020			

End

Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.