

9 August 2019

## Mandatory general offer

## Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Description of | Nature of | Number of     | Maturity    | Reference |
|-------|------|-------------|----------------|-----------|---------------|-------------|-----------|
|       |      | of relevant | products       | dealings  | reference     | date /      |           |
|       |      | securities  |                |           | securities to | closing out |           |
|       |      |             |                |           | which the     | date        |           |
|       |      |             |                |           | derivatives   |             |           |
|       |      |             |                |           | relate        |             |           |



| Credit             | 8 August | Derivatives | Other types of | Unsolicited client  | 4,000 | 13 May | \$2.9670 | \$11,866.0200 | 86,153,402 |
|--------------------|----------|-------------|----------------|---------------------|-------|--------|----------|---------------|------------|
| Suisse AG          | 2019     |             | products       | facilitation -      |       | 2020   |          |               |            |
|                    |          |             |                | Purchase            |       |        |          |               |            |
| Unsolicited client |          |             |                |                     | 4,000 | ,      |          | •             |            |
|                    |          |             |                | facilitation - Sale |       |        |          |               |            |