12 August 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Winto Group (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	**Date**	**Purchase / Sale**	**Number of shares**	**Price per share**	**Resultant balance (including those of any person with whom there is an agreement or understanding)**	**Percentage of class (including those of any person with whom there is an agreement or understanding)**
Noble Gate International Limited	12 August 2019	Sale	72,000	$0.3050		

Sale	32,000	$0.2850	331,003,500	76.6212%

		Sale	40,000	$0.2750	330,075,500	76.4064%
		Sale	40,000	$0.2700	330,035,500	76.3971%
		Sale	48,000	$0.2700	329,987,500	76.3860%
		Sale	16,000	$0.2700	329,971,500	76.3823%
		Sale	16,000	$0.2700	329,955,500	76.3786%

End

Note:

Noble Gate International Limited is a Class (6) associate connected with the Offeree company.

1,103,500 shares of Winto

Group (Holdings) Limit Dealings

were conducted as a result of the Receivers exercising their power in selling the Relevant Shares.

Noble Gate International Limited is ultimately owned by Tang Yau Sing.