



19 August 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party            | Date           | Description of relevant securities | Description of products | Nature of dealings                         | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|------------------|----------------|------------------------------------|-------------------------|--------------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Credit Suisse AG | 16 August 2019 | Derivatives                        | Other types of products | Unsolicited client facilitation - Purchase | 24,000                                                         | 13 May 2020                      | \$2.9470        | \$70,716.6700                | 123,941,016                                                                                        |
|                  |                | Derivatives                        | Other types of products | Unsolicited client facilitation - Sale     | 24,000                                                         | 10 February 2022                 | \$2.9500        | \$70,800.0000                | 123,941,016                                                                                        |



Derivatives      Other types  
of products

|  |  |             |                         |                                        |        |                  |          |               |             |
|--|--|-------------|-------------------------|----------------------------------------|--------|------------------|----------|---------------|-------------|
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale | 10,000 | 10 February 2022 | \$2.9500 | \$29,500.0000 | 123,941,016 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale | 8,000  | 10 February 2022 | \$2.9500 | \$23,600.0000 | 123,941,016 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale | 10,000 | 10 February 2022 | \$2.9500 | \$29,500.0000 | 123,941,016 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale | 4,000  | 10 February 2022 | \$2.9500 | \$11,800.0000 | 123,941,016 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale | 18,000 | 10 February 2022 | \$2.9500 | \$53,100.0000 | 123,941,016 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale | 10,000 | 10 February 2022 | \$2.9500 | \$29,500.0000 | 123,941,016 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale | 8,000  | 10 February 2022 | \$2.9500 | \$23,600.0000 | 123,941,016 |

End

Note:

Credit Suisse AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse AG is ultimately owned by Credit Suisse Group AG.