



21 August 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Winto Group (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shar/
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		Sale	496,000	\$0.2500	325,763,500	75.4082%
		Sale	200,000	\$0.2550	325,563,500	75.3619%
		Sale	96,000	\$0.2500	325,467,500	75.3397%
		Sale	112,000	\$0.2500	325,355,500	75.3138%

End

Note:

Noble Gate International Limited is a Class (6) associate connected with the Offeree company.

1,103,500 shares of Winto

Gate International Limited, Shareholder Value Fund and Maxace Holdings Limited. Dealings were conducted as a result of the Receivers exercising their power in selling the Relevant Shares.

Noble Gate International Limited is ultimately owned by Tang Yau Sing.