

28 August 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Description | Nature of dealings | Number of | Maturity | Reference | Total amount | Resultant |
|---------------------|-----------|-------------|-------------|-------------------------|-------------|--------------|-----------|-----------------|----------------|
| | | of relevant | of products | | reference | date / | price | paid / received | balance |
| | | securities | | | securities | closing out | | | (including |
| | | | | | to which | date | | | those of any |
| | | | | | the | | | | person with |
| | | | | | derivatives | | | | whom there is |
| | | | | | relate | | | | an agreement |
| | | | | | | | | | or |
| | | | | | | | | | understanding) |
| Credit Suisse | 27 August | Derivatives | Other types | Unsolicited client | 184,000 | 20 July 2020 | \$2.9300 | \$539,120.0000 | 115,785,444 |
| Securities (Europe) | 2019 | | of products | facilitation - Sale | | | | | |
| Limited | | Derivatives | Other types | Unsolicited client | 184,000 | 25 May 2021 | \$2.9330 | \$539,745.6000 | 115,785,444 |
| | | | of products | facilitation - Purchase | | | | | |

SFC 證監會 Public Disclosure Form

Derivatives