Public Disclosure Form

6 September 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Winto Group (Holdings) Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Noble Gate International Limited	5 September 2019	Sale	173,239,200	$0.1103	0	0.0000%

End

Note:
Noble Gate International Limited is a Class (6) associate connected with the Offeree company.
Mr. Alexander William Lawson and Mr. Christopher Barnett Kennedy have been appointed as joint and several receivers (the "Receivers") over 341,103,500 shares of Winto Group (Holdings) Limited ("Shares"). These Shares were held as to 194,662,700 Shares by Noble Gate, 128,440,800 Shares by Shareholder Value Fund; and 18,000,000 Shares by Maxace Holdings Limited (together the "Vendors"). The current dealings were conducted as a result of the Receivers

exercising their power in selling the remaining Shares which were held by the Vendors pursuant to a sale and purchase agreement dated 2 September 2019 (“Agreement”). The Agreement was completed on 5 September 2019.

Noble Gate International Limited is ultimately owned by Mr. Tang Yau Sing.