



9 September 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Winto Group (Holdings) Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Shareholder Value Fund	5 September 2019	Sale	128,440,800	\$0.1103	0	0.0000%

End

Note:

Shareholder Value Fund is a



Receivers exercising their power in selling the remaining Shares which were held by the Vendors pursuant to a sale and purchase agreement dated 2 September 2019 ("Agreement"). The Agreement was completed on 5 September 2019.

Shareholder Value Fund is ultimately owned by CM Securities Investment Limited, Orient Finance Holdings Hong Kong Limited, and CMI Financial Holding Corporation.