

19 September 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Dalian Port (PDA) Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	amount	prices paid	prices paid
		securities			shares	paid /	/ received	/ received
					involved	received		
China International	18 September	Ordinary	Disposal of the underlying	Sale	4,500	\$9,135.0000	\$2.0300	\$2.0300
Capital Corporation	2019	shares	shares received from the					
Limited			redemption of pre-existing					
			index-tracking ETFs as a result					
			of unsolicited client requests					
'	•	Ordinary	Arbitrage	Sale	4,300	\$8,729.0000	\$2.0300	\$2.0300
		shares						





Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These dealings involved A shares of the Company only.