

Possible Unconditional General Offers by

Celestial Asia Securities Holdings Limited for Pricerite Group Limited

12 April 2001

The Executive received the following disclosure of dealings in ordinary shares of Celestial Asia Securities Holdings Limited by Celestial Asia Securities Holdings Limited pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| S a l t o i e n g e t e R e h s a R u h    |               |        |         |         |                       |
|--------------------------------------------|---------------|--------|---------|---------|-----------------------|
| Celestial Asia Securities Holdings Limited | 10 April 2001 | Bought | 60,00   | \$0.185 | N/A(share repurchase) |
|                                            |               |        | 220,000 | \$0.186 |                       |
|                                            |               |        | 6,000   | \$0.187 |                       |
|                                            |               |        | 272,000 | \$0.188 |                       |
|                                            |               |        | 42,000  | \$0.190 |                       |
|                                            |               |        | 100,000 | \$0.193 |                       |
|                                            |               |        | 40,000  | \$0.194 |                       |
|                                            |               |        | 10,000  | \$0.197 |                       |
|                                            |               |        | 170,000 | \$0.198 |                       |
|                                            |               |        | 100,000 | \$0.199 |                       |
|                                            |               |        | 100,000 | \$0.200 |                       |
|                                            |               |        | 50,000  | \$0.201 |                       |