Introduction

Takeovers Panel ruled that mandatory general offer be made for China Oriental Group Company Limited

The Panel's decision

Announcement of the mandatory general offer

Practice Note 6 (PN6) – Appropriate offers should be made for convertibles or warrants under Rule 13 even if they are not exercisable within the offer period

Practice Note 7 (PN7) – Treatment of certain assets for the purpose of Rule 11.1(f)

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significant property interests ( ).

11.1(

exceeds 15% of the book value ( ).

11.1(15%

11.1(15%

Practice Note 8 (PN8) – Reminder about early consultation with the Executive

6.1

Consultation Paper on new procedures for hearings under the Codes

[illegible] 2 [illegible] 2007 [illegible]

[illegible] 14 [illegible] 2007. [illegible]

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