

26 October 2010

High Concentration of Shareholding in Asia Commercial Holdings Limited (Stock Code: 104)

the concentration of the shareholding of Asia Commercial Holdings Limited in the hands of a limited number of shareholders as at 6 October 2010.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares

shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as of 6 October 2010, 12 shareholders held an aggregate of 110,167,729 Shares, representing 18.34% of the issued Shares. Such shareholding, together with 346,764,261 v Yin (representing 57.73% of the issued Shares) and another substantial shareholder, namely Covenhills Limited, represented 92.22% of the issued Shares as at 6 October 2010. Therefore, only 7.78% of the issued Shares were held by other shareholders.

As at 6 October 2010, the shareholding structure of the Company was as follows:

| | Number of Shares held (Shares) | % of total number of issued Shares (%) |
|-----------------------------|--------------------------------------|---|
| Eav Yin (Note 1) | 346,764,261 | 57.73 |
| Covenhills Limited (Note 2) | 97,020,972 | 16.15 |
| A group of 12 shareholders | 110,167,729 | 18.34 |
| Other shareholders | 46,742,166 | 7.78 |
| | | |
| Total | 600,695,128 | 100.00 |

Note 1: Among the 346,764,261 shares in which Mr. Eav Yin is deemed to have interests under the SFO (a) 19,531,800 shares are personal interest of Mr. Eav Yin, (b) 804,600 shares are held by Mdm. Lam Phung (spouse of Mr. Eav Yin), (c) 253,633,692 shares by Century Hero International Limited, (d) 932,400 shares by Debonair Company Limited, (e) 9,986,364 shares by Goodideal Industrial Limited, (f) 1,275,336 shares by Hexham International Limited, (g) 1,423,269 shares by Goodness Management Limited and (h) 59,176,800 shares by Chanchhaya Trustee Holding Corporation (as a trustee of Eav An Unit Trust). Century Hero International Limited, Debonair Company Limited, Hexhan International Limited, and Goodness Management Limited are wholly owned and Goodideal Industrial Limited is 87%